## **Referral Application**



Street Address   Contact Email:   Street Address   Suite   City   State   Zip	Business Name:		Tax ID#	‡				
Business Physical Address:    Street Address				Contact Name:				
Street Address   Suite   City   State   Zip								
Corporation   Limited Liability Company   Partnership   Proprietorship  Owners / Principals  Name   Title   Ownership % (must total 100%)  Number of Employees Number of Employees you will hire as a result of the proposed loan  Does this business or any of the principals have a controlling interest in any other business?   No   Yes    If yes, please provide details:	Business Physical Address:		Contac	t Email:				
Corporation   Limited Liability Company   Partnership   Proprietorship  Owners / Principals  Name   Title   Ownership % (must total 100%)  Number of Employees Number of Employees you will hire as a result of the proposed loan  Does this business or any of the principals have a controlling interest in any other business?   No   Yes    If yes, please provide details:								
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Number of Employees Number of Employees you will hire as a result of the proposed loan  Does this business or any of the principals have a controlling interest in any other business?	Owners / Principals							
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Does this business or any of the principals have a controlling interest in any other business?     No								
Does this business or any of the principals have a controlling interest in any other business?     No	Number of Employees Number of E	mnlovees vo	u will hire as	a result of th	no proposed los	n		
If yes, please provide details:	· · · · · · · · · · · · · · · · · · ·							
Has the business or any principal ever (if yes, please provide details):  Declared Bankruptcy?  No  Yes	, , ,		_	•		— теs		
Declared Bankruptcy?  NO Yes	Number of Employees of affiliated Business(es	)						
Is the business currently involved in pending lawsuits? No Yes Proposed real property vesting (if applicable): LLC Corp. Partnership Individuals Trust Other Secrow contact information:  Wase of Loan Proceeds Purchase Real Property  Debt Refinance (Please provide a copy of note to be paid off)  Property Improvements  Working Capital  Purchase of Furniture, Fixtures and/or Equipment (Please provide invoices or purchase order)  Purchase Inventory  Other  Less Borrower's Down Payment  Total Loan Request  Source of Down Payment	Declared Bankruptcy? ☐ No ☐ Ye	s						
Proposed real property vesting (if applicable):		_						
Use of Loan Proceeds Purchase Real Property  Debt Refinance (Please provide a copy of note to be paid off)  Property Improvements  Working Capital  Purchase of Furniture, Fixtures and/or Equipment (Please provide invoices or purchase order)  Purchase Inventory  Other  Less Borrower's Down Payment  Total Loan Request  S  Amount  Amount  Amount  S  —————————————————————————————————	, , ,							
Amount Purchase Real Property  Debt Refinance (Please provide a copy of note to be paid off)  Property Improvements  Working Capital  Purchase of Furniture, Fixtures and/or Equipment (Please provide invoices or purchase order)  Purchase Inventory  Other  Less Borrower's Down Payment  Total Loan Request  Summary  Amount  Summary  Summary  Summary  Amount  Summary  Summary  Summary  Summary  Amount  Summary  Summary			·	·				
Purchase Real Property  Debt Refinance (Please provide a copy of note to be paid off)  Property Improvements  Working Capital  Purchase of Furniture, Fixtures and/or Equipment (Please provide invoices or purchase order)  Purchase Inventory  Other  Less Borrower's Down Payment  Total Loan Request  Source of Down Payment								
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Property Improvements \$  Working Capital \$  Purchase of Furniture, Fixtures and/or Equipment \$  (Please provide invoices or purchase order)  Purchase Inventory \$  Other \$  Less Borrower's Down Payment \$  Source of Down Payment	Debt Refinance (Please provide a copy of note to be paid off)							
Working Capital \$  Purchase of Furniture, Fixtures and/or Equipment \$  (Please provide invoices or purchase order)  Purchase Inventory \$  Other \$  Less Borrower's Down Payment \$  Source of Down Payment	Property Improvements							
Purchase of Furniture, Fixtures and/or Equipment (Please provide invoices or purchase order)  Purchase Inventory  Other  Less Borrower's Down Payment  Total Loan Request  Source of Down Payment  \$  Source of Down Payment	Working Capital							
Purchase Inventory \$  Other \$  Less Borrower's Down Payment \$  Source of Down Payment								
Other \$  Less Borrower's Down Payment \$  Total Loan Request \$  Source of Down Payment	(Please provide invoices or purchase order)  Purchase Inventory							
Less Borrower's Down Payment \$  Total Loan Request \$  Source of Down Payment	Other							
Total Loan Request \$  Source of Down Payment	Less Borrower's Down Payment							
Source of Down Payment	Total Loan Request							
	Source of Down Payment							
DULLOWEL SIGNATURE LISTE						Date		

## **Business History**

Providing as much detail as possible will help expedite your loan request. Attach sheet if necessary.

1. When and how was the business established?
2. Where and have did assessed assessed assessed the business 2.
When and how did current owners acquire the business?
3. Nature of business (including types of products and services offered)?
4. Key customers?
5. Target market?
6. Major competitors?
C. Major competitors:
7. Your advantage over competitors?
8. Major suppliers?
O. Conoral goographic market control?
9. General geographic market served?
10. How will the proposed loan benefit your company?
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